



**BEMIS COMPANY, INC.**  
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## **BEMIS ANNOUNCES SENIOR NOTES OFFERING**

**NEENAH, WISCONSIN, September 27, 2011** – Bemis Company, Inc. (NYSE-BMS) announced today that it has priced an underwritten public offering of \$400 million aggregate principal amount of 4.50% senior notes due 2021. The Company will pay interest on the notes semi-annually on April 15 and October 15 of each year, beginning on April 15, 2012.

Bemis intends to use the net proceeds from the offering to repay outstanding commercial paper and for general corporate purposes. Bemis intends to fund the repayment of \$300 million aggregate principal amount of its 4.875% notes due April 1, 2012 with the proceeds from commercial paper issuances. The senior notes offering is expected to close by October 4, 2011, subject to customary closing conditions.

J.P. Morgan Securities LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated, Wells Fargo Securities, LLC and BNP Paribas Securities Corp. are the joint book-running managers of the offering.

The offering is being made only by means of a prospectus supplement and accompanying prospectus, which are part of a shelf registration statement Bemis filed with the Securities and Exchange Commission. Before you invest, you should read the prospectus in that registration statement and the applicable prospectus supplement and other documents Bemis has filed or will file with the SEC for more complete information about Bemis and this offering. You may get these documents for free by visiting EDGAR on the SEC's website at [www.sec.gov](http://www.sec.gov). Alternatively, Bemis, any underwriter or any dealer participating in the offerings will arrange to send you the prospectus relating to the offering if you request it by contacting J.P. Morgan Securities LLC, 383 Madison Avenue, New York, New York, 10179, Attention: High Grade Syndicate Desk, 3rd Floor or by calling collect at 212-834-4533, Merrill Lynch, Pierce, Fenner & Smith

Incorporated, 100 West 33rd Street, New York, NY 10001, Attention: Prospectus Department or by calling toll-free at 1-800-294-1322 or Wells Fargo Securities, LLC, 1525 West W.T. Harris Blvd., NC0675, Charlotte, North Carolina 28262, Attention: Capital Markets Client Support or by calling toll-free at 1-800-326-5897.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

#### **FORWARD LOOKING STATEMENTS**

Statements in this release that are not historical, including statements relating to the expected future performance of the Company, are considered "forward-looking" and are presented pursuant to the safe harbor provisions of the Securities Litigation Reform Act of 1995. Such content is subject to certain risks and uncertainties, including but not limited to future changes in cost or availability of raw materials, our ability to adjust selling prices, consumer buying patterns, changes in customer order patterns, the results of competitive bid processes, costs associated with the pursuit of business combinations, a failure in our information technology infrastructure or applications, foreign currency fluctuations, changes in working capital requirements, changes in government regulations, and the availability and related cost of financing from banks and capital markets. Actual future results and trends may differ materially from historical results or those projected in any such forward-looking statements depending on a variety of factors which are detailed in the Company's regular SEC filings including the most recently filed Form 10-K for the year ended December 31, 2010.

#### **ABOUT BEMIS COMPANY, INC.**

Bemis Company is a major supplier of flexible packaging and pressure sensitive materials used by leading food, consumer products, healthcare, and other companies worldwide. Founded in 1858, the Company is included in the S&P 500 index of stocks and reported 2010 net sales of \$4.8 billion. The Company's flexible packaging business has a strong technical base in polymer chemistry, film extrusion, coating and laminating, printing, and converting. Headquartered in Neenah, Wisconsin, Bemis employs over 20,000 individuals worldwide.

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